



Liberty Utilities (CalPeco Electric) LLC
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April 30, 2025

VIA EMAIL ONLY
EDTariffUnit@cpuc.ca.gov

**Advice Letter 266-E
(U 933-E)**

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298

**Subject: Liberty's Tariff Reflecting Updated Income Eligibility Levels for the
California Alternate Rates for Energy Program and the Energy Savings
Assistance Program and Implementation of Assembly Bill (AB) 2672**

Pursuant to Decision 12-08-044 and AB 2672, Liberty Utilities (CalPeco Electric) LLC (U 933-E) ("Liberty") requests California Public Utilities Commission ("Commission") approval to revise its tariffs to update the Expanded CARE Program to include Homekey housing facilities and update income eligibility guidelines for the California Alternate Rates for Energy ("CARE") Program and the Energy Savings Assistance ("ESA") Program.

Background

In a letter dated March 26, 2025, Leuwam Tesfai, Deputy Executive Director, Energy and Climate Policy / Director of Energy Division requested that energy utilities file revised tariffs with Energy Division reflecting the new income levels and enrollment criteria for Homekey facilities.

Proposed Changes

Liberty seeks to implement the new income levels provided in the letter from Energy Division. All tariffs, internet sites, and printed materials about CARE and ESA Programs will display the revised income eligibility guidelines and their effective dates, for household sizes of 1-8 persons in alignment with Federal Poverty Guidelines, as well as the new eligibility documentation requirements.

The 2025-2026 income limits for CARE and ESA are provided below for household sizes of 1-8 persons.

Effective June 1, 2025, to May 31, 2026, CARE Programs' income limits are as follows:

Table 1: CARE Income Guidelines

Household Size	Income Eligibility Upper Limit *
1-2	\$42,300
3	\$53,300
4	\$64,300
5	\$75,300
6	\$86,300
7	\$97,300
8	\$108,300
Each Additional Person	\$11,000

*Upper Limit Calculation = 200% of Federal Poverty Guidelines

Effective June 1, 2025, to May 31, 2026, ESA Programs' income limits are as follows:

Table 2: ESA Income Guidelines

Household Size	Income Eligibility Upper Limit *
1	\$39,125
2	\$52,875
3	\$66,625
4	\$80,375
5	\$94,125
6	\$107,875
7	\$121,625
8	\$135,375
Each Additional Person	\$13,750

*Upper Limit Calculation = 250% of Federal Poverty Guidelines

Homekey Eligibility Documentation Requirements

Effective June 1, 2025, the following new Homekey enrollment eligibility documentation will be required:

1. Copy of a valid Federal 501 (c)(3) tax exemption form or Government Agency Taxpayer ID Form with the same name as their Liberty account(s); and
2. Copy of a valid California state tax exemption form; and
3. Proof of the Homekey award (i.e., Standard Agreement and published list of the award from the California Department of Housing and Community Development (HCD's) website).
4. Attestation from the applicant or owner of the facility on behalf of all residents stating that at least 70 percent of the energy supplied to each account, including common areas, is used for residential purposes and that the total gross annual income of residents/households meets the current CARE income eligibility requirements.
5. Once enrolled, Liberty may ask the applicant or owner of the facility to recertify the CARE eligibility of the resident/household to continue benefits.

Effective Date

Liberty requests that this Tier 1 advice filing become effective **June 1, 2025**.

Protests

Anyone wishing to protest this filing may do so by letter sent via U.S. mail, by facsimile or by email, any of which must be received no later than **May 19, 2025**, which is 20 days after the date of this filing. The protest shall set forth the grounds upon which it is based and shall be submitted expeditiously. There is no restriction on who may file a protest. Protests should be mailed to:

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298
Facsimile: (415) 703-2200
Email: edtariffunit@cpuc.ca.gov

The protest also should be sent via email and U.S. Mail (and by facsimile, if possible) to Liberty at the addresses show below on the same date it is mailed or delivered to the Commission.

Liberty Utilities (CalPeco Electric) LLC
Attn.: Advice Letter Protests
933 Eloise Avenue
South Lake Tahoe, CA 96150
Email: CaseAdmin@libertyutilities.com

Notice

In accordance with General Order 96-B, Section 4.3, a copy of this advice letter is being sent electronically to parties shown on the attached list.

If additional information is required, please do not hesitate to contact me at
Elly.ODoherty@libertyutilities.com.

Sincerely,

/s/ Elly O'Doherty

Elly O'Doherty
Manager, Rates and Regulatory Affairs

Attachments

cc: Liberty Utilities General Order 96 –B Advice Letter Service List

Liberty Utilities (CalPeco Electric) LLC
Advice Letter Filing Service List
General Order 96-B, Section 4.3

VIA EMAIL

gbinge@ktmnc.com;
epoole@adplaw.com;
cem@newsdata.com;
rmccann@umich.edu;
bhodgeusa@yahoo.com;
cem@newsdata.com;
dietrichlaw2@earthlink.net;
ejanssen@b2energylaw.com;
abrown@b2energylaw.com;
bbiering@b2energylaw.com;
plumascoco@gmail.com;
marshall@psln.com;
stephenhollabaugh@tdpud.org;
gross@portersimon.com;
mccluretahoe@yahoo.com;
catherine.mazzeo@swgas.com;
SDG&ETariffs@semprautilities.com;
bcragg@downeybrand.com;
AdviceTariffManager@sce.com;
edtariffunit@cpuc.ca.gov;
jrw@cpuc.ca.gov;

jaime.gannon@cpuc.ca.gov;
tlg@cpuc.ca.gov;
dao@cpuc.ca.gov;
kjl@cpuc.ca.gov;
fadi.daye@cpuc.ca.gov;
usrb@cpuc.ca.gov;
vidhyaprabhakaran@dwt.com;
judypau@dwt.com;
dwtcpucdockets@dwt.com;
dan.marsh@libertyutilities.com;
sharon.yang@libertyutilities.com;
ginge@regintluc.com;
christopher.westling@cpuc.ca.gov;
sletton@cityofslt.us;
sacksyboy@yahoo.com;
xian.li@cpuc.ca.gov;
Candace.Morey@cpuc.ca.gov;
mts@cpuc.ca.gov

SCHEDULE NO. CARE
CARE DOMESTIC SERVICE
(Continued)

SPECIAL CONDITIONS (Continued)

2. Baseline Quantities. (Continued)

(3) Life support devices means those devices which utilize mechanical or artificial means to sustain, restore, or supplant a vital function, or mechanical equipment which is relied upon for mobility both within and outside building. Life support devices or equipment include those listed in PUC Section 739.2.

D. Limitation. Space heating quantities shall be available only where a minimum of 80% of available living area is heated by permanently installed electric space heating equipment. Partial quantities will not be offered.

3. CARE Program. The California Alternate Rates for Energy ("CARE") is a program of assistance to low-income electric customers. The assistance is in the form of discounted rates that are listed above.

i) Eligibility for CARE. A household eligible for CARE is one in which the total annual gross income from all sources is not more than what is shown on the following table that is based on the number of persons living in the household. For the period of June 1, 2025 to May 31, 2026, the combined income of all persons from all sources, both taxable and non-taxable, shall be no more than: (T)

Number of Persons Living in Household	Total Annual Gross Income	
1 or 2	\$42,300	(I)
3	\$53,300	
4	\$64,300	
5	\$75,300	
6	\$86,300	
7	\$97,300	
8	\$108,300	(I)

For households with more than eight persons, add \$11,000 for each additional person. (I)

A person who is claimed as a dependent on another person's income tax return is not eligible for service under this rate schedule. Pursuant to CPUC 739.4, the above annual gross income levels are subject to revision subsequent to the Commission's establishment of new rates on or before May 1 of each year.

A. Application and Eligibility Declaration. An application and eligibility declaration on a form authorized by the Commission is required for each request for service under this rate schedule.

(Continued)

Advice Letter No. 266-E Eric Schwarzrock
Name

Decision No. D.12-08-044 President
Title

Date Filed: April 30, 2025 (T)

Effective Date: June 1, 2025

Resolution No. _____

SCHEDULE NO. EXPCARE
EXPANDED CARE
SERVICE TO QUALIFIED AGRICULTURAL EMPLOYEE HOUSING
AND NONPROFIT GROUP LIVING FACILITIES

APPLICABILITY

This schedule provides a California Alternate Rates for Energy (CARE) rate discount to qualified Homekey facilities, nonprofit group living facilities, migrant farm worker housing centers, privately owned employee housing, or agricultural employee housing operated by nonprofit organizations, and is taken in conjunction with the customer's otherwise applicable service schedule.

TERRITORY

Entire California Service Area.

RATES

Qualifying customers will receive a 20% discount on all customer, demand, and energy charges on their otherwise applicable service schedule. In addition, such customers will not be charged the CARE Surcharge.

SPECIAL CONDITIONS

1. **APPLICABLE CONDITIONS**

All special conditions contained in the customer's otherwise applicable schedule are applicable to service under this schedule.

2. **NONPROFIT GROUP LIVING FACILITIES**

- a. To be eligible for service under this schedule, the total gross annual income, both taxable and non-taxable, from all sources from each resident residing in the nonprofit group living facility may not exceed the Commission's CARE eligibility income level established for June 1, 2025 to May 31, 2026 as shown below for a single-person household, and each resident may not be claimed as a dependent on another person's income tax return. (T)

	Total Gross Annual Income	
Each Resident	\$42,300	(I)

(Continued)

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			Resolution No.	<u></u>	

SCHEDULE NO. EXPCARE
EXPANDED CARE
SERVICE TO QUALIFIED AGRICULTURAL EMPLOYEE HOUSING
AND NONPROFIT GROUP LIVING FACILITIES

(Continued)

SPECIAL CONDITIONS (Continued)

2. **NONPROFIT GROUP LIVING FACILITIES (Continued)**

a. (Continued)

Examples of potentially eligible nonprofit group living facilities consist of licensed or permitted homeless shelters, transitional housing, short- or long-term care facilities (hospices, nursing homes, seniors' or children's homes), group homes for mentally or physically disabled /disadvantaged persons or satellite facilities of a properly licensed larger facility; and other nonprofit group living facilities that may not have a license or permit (homeless shelters, women's shelters or hospices) in which 100 percent of the residents would meet the care residential CARE income eligibility requirements and where services are being provided for the direct benefit of eligible residents. Any for-profit entity, student housing/dormitories, military barracks and fraternities/sororities are excluded.

An approved "Application for Liberty's California Alternative Rates

for Energy (CARE) Expanded Care for Group-Living Facilities" is required for service under this schedule. In addition, applicants, other than homeless shelters, shall submit an "Application of California Alternate Rates of Energy (CARE) Program" on behalf of each resident of the facility.

- b. Nonprofit group living facilities must reaffirm their eligibility for service under this rate schedule annually. Eligibility confirmation shall require demonstration by the applicant that the rate discount obtained under this schedule has been passed on to the benefit of the facilities residents.
- c. Publicly owned and government-subsidized housing facilities are not qualifying group living facilities. A group living facility that would otherwise qualify for CARE would not be ineligible because compensation for room, board or services is provided by a government agency on behalf of the resident under a disability, Supplemental Security Income (SSI), Social Security Administration (SSA) or other governmental assistance program.

A nonprofit owner/operator of a government-subsidized residential facility may be eligible for service under this schedule if services besides lodging are provided to residents and all other eligibility criteria are met.

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SCHEDULE NO. EXPCARE
EXPANDED CARE
SERVICE TO QUALIFIED AGRICULTURAL EMPLOYEE HOUSING
AND NONPROFIT GROUP LIVING FACILITIES

(Continued)

SPECIAL CONDITIONS (Continued)

2. NONPROFIT GROUP LIVING FACILITIES (Continued)

- d. The Company shall require a nonprofit group living facility applicant to provide a copy of its current valid State Business License or Conditional Use Permit, if licensed or permitted, a letter determination of tax-exemption, nonprofit corporation status under Internal Revenue Service Code Section 501 (c)(3), and any other documentation the Company may reasonably require.

- e. Homeless shelters shall provide verification that at least six (6) beds are provided during a minimum of 180 days each year for persons who have no alternative residence.

Homeless shelters operated in a government-owned or subsidized building by a nonprofit organization may qualify for CARE so long as the nonprofit entity is the Utility customer of record for the site and a minimum of seventy (70) percent of the energy consumed on site is used for residential purposes.

- f. Public housing authority owned or administered Homekey housing facilities, as described in Section 50675.1.1 of the Health and Safety Code, where the residents of the facility substantially meet the CARE program's income eligibility requirements, as determined by the Commission, and the account is in the name of Homekey, a nonprofit funded by Homekey, or the public housing authority that owns or administers the facility, are eligible for service under this schedule subject to the following enrollment documentation criteria:
- i. Copy of a valid Federal 501 (c)(3) tax exemption form or Government Agency Taxpayer ID Form with the same name as their Liberty account(s); and
 - ii. Copy of a valid California state tax exemption form; and
 - iii. Proof of the Homekey award (i.e., Standard Agreement and published list of the award from the California Department of Housing and Community Development (HCD's) website).
 - iv. Attestation from the applicant or owner of the facility on behalf of all residents stating that at least 70 percent of the energy supplied to each account, including common areas, is used for residential purposes and that the total gross annual income of residents/households meets the current CARE income eligibility requirements.
 - v. Once enrolled, Liberty may ask the applicant or owner of the facility to recertify the CARE eligibility of the resident/household to continue benefits.

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3. MIGRANT FARMWORKER HOUSING CENTERS

Migrant farmworker housing centers provided pursuant to Section 50710 of the California Health & Safety Code may be determined by the Company to be eligible for service under this schedule subject to the following conditions.

- a. Applicant shall be the customer of record. The Company may require documentation which establishes the entity has a valid contract with the Director of Housing and Community Development of the State of California to provide housing.
- b. To be eligible for service under this schedule, the Applicant shall be responsible for determining that all households residing in the migrant center qualify for the CARE (California Alternate Rates for Energy) Residential Electric Service under the annual total household income guidelines and criteria as set forth in Schedule No. "CARE" of this California Electric Tariff. The Applicant shall make a certification to that effect under the penalty of perjury on the CARE application. Employees of the operating or managing entity for the migrant center who reside at the migrant center can be excluded for purposes of qualifying the facility for this CARE rate.

(Continued)

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SCHEDULE NO. EXPCARE
EXPANDED CARE
SERVICE TO QUALIFIED AGRICULTURAL EMPLOYEE HOUSING
AND NONPROFIT GROUP LIVING FACILITIES

(Continued)

SPECIAL CONDITIONS (Continued)

3. MIGRANT FARMWORKER HOUSING CENTERS (Continued)

An approved "Application for California Alternate Rates for Energy ("CARE") Program for Qualified Agricultural Employee Housing Facilities" is required for service under this schedule. The Company shall be permitted to verify the eligibility of the facility and its tenants.

- c. The Applicant must reapply and reaffirm their eligibility for service under this schedule annually.
- d. For individually-metered dwelling units in the migrant center, 100% of the usage must be for residential uses in order to qualify for this CARE rate. If the migrant center is served by a master meter, then not less than 70% of the usage must be for residential uses in order to qualify. Electric usage for offices, maintenance shops or agricultural uses shall not be considered residential use. Only meters that are served under a residential or commercial rate schedule can qualify for this CARE rate.
- e. Applicants must indicate on each annual application how the discount from the CARE rate will be used to directly benefit the occupants of the migrant centers. Applicants shall make a certification to that effect under the penalty of perjury on the CARE application. At each annual recertification, Applicant shall be required to certify how the discount directly benefited the occupants of the migrant housing center.

The Applicant will be required to demonstrate where the savings from the CARE rate will or have been reallocated and that the reallocation benefits the occupants directly. The Applicant must maintain accounting entries and retain supporting documentation in order to allow the Company to verify the benefits conferred. Supporting documentation includes, but is not limited to: dated receipts identifying items purchased; stated purposes of such purchases, and letters or memorandum to occupants indicating the benefit provided. Examples of benefits that would qualify, provided appropriate records are maintained, include: reduced energy charges to

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SCHEDULE NO. EXPCARE
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AND NONPROFIT GROUP LIVING FACILITIES

(Continued)

SPECIAL CONDITIONS (Continued)

3. MIGRANT FARMWORKER HOUSING CENTERS (Continued)

tenants from the CARE rate savings; improvements to tenant services such as day care or recreational facilities for tenants; reduced rents or reduced rent increases from offsets by the CARE rate. Other benefits may be considered by the Company as qualifying provided the Applicant can adequately demonstrate the savings will or have been used for the direct benefit of the occupants.

Items not considered direct benefits for current occupants include: physical improvements to property that do not directly benefit occupants, such as remodeling to add office space; or development of new migrant center housing.

- f. Customers who wrongfully declare eligibility or fail to demonstrate the CARE rate savings directly benefited the migrant center occupants may be rebilled for the period of ineligibility under their otherwise applicable rate schedule.

4. PRIVATELY-OWNED EMPLOYEE HOUSING

Privately-owned employee housing, as defined by Section 17008 of the California Health and Safety Code, that is licensed and inspected by state or local agencies pursuant to Part 1 (commencing with Section 17000) of Division 13 of the California Health and Safety Code, may be determined by the Company to be eligible for service under this schedule subject to the following conditions.

- a. Applicant shall be the customer of record. Applicant shall be required to provide proof of current compliance with Part 1 of Division 13 of the California Health and Safety Code, commonly cited as the Employee Housing Act. Compliance may take the form of a current valid permit or license issued pursuant to Health and Safety Code §17030.
- b. To be eligible for service under this schedule, the Applicant shall be responsible for determining that all households residing in the employee housing qualify for the CARE (California Alternate Rates for Energy) Residential Electric Service under the annual total household income guidelines and criteria as set forth in Schedule No. "CARE" of this California Electric Tariff. The Applicant shall make a certification to

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SCHEDULE NO. EXPCARE
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AND NONPROFIT GROUP LIVING FACILITIES

(Continued)

SPECIAL CONDITIONS (Continued)

4. **PRIVATELY-OWNED EMPLOYEE HOUSING** (Continued)

that effect under the penalty of perjury on the CARE application. Housing for employees provided primarily for the convenience of the private employer shall not be considered eligible for the CARE rate.

An approved "Application for California Alternate Rates for Energy (CARE) Program for Qualified Agricultural Employee Housing Facilities" is required for service under this schedule. The Company shall be permitted to verify the eligibility of the facility.

- c. The Applicant must reapply and reaffirm their eligibility for service under this schedule annually.
- d. For privately-owned employee housing, 100% of the usage must be for residential uses in order to qualify for the CARE rate, whether individually- or master-metered. Electric usage for offices, maintenance shops or agricultural uses shall not be considered residential use. Only meters that are served under a residential or commercial rate schedule can qualify for this CARE rate.
- e. Applicants must indicate on each annual application how the discount from the CARE rate will be used to directly benefit the occupants of the privately-owned employee housing. Applicants shall make a certification to that effect under the penalty of perjury on the CARE application. At each annual recertification, Applicant shall be required to certify how the discount directly benefited the occupants of the privately-owned employee housing.

The Applicant will be required to demonstrate where the savings from the CARE rate will or have been reallocated and that the reallocation benefits the occupants directly. The Applicant must maintain accounting entries and retain supporting documentation in order to allow the Company to verify the benefits conferred. Supporting documentation includes, but is not limited to: dated receipts identifying items purchased; stated purposes of such purchase, and letters or memorandum to occupants indicating the benefit provided. Examples of benefits that would qualify, provided appropriate records are maintained, include: reduced energy charges to

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EXPANDED CARE
SERVICE TO QUALIFIED AGRICULTURAL EMPLOYEE HOUSING
AND NONPROFIT GROUP LIVING FACILITIES

(Continued)

SPECIAL CONDITIONS (Continued)

4. PRIVATELY-OWNED EMPLOYEE HOUSING (Continued)

tenants from the CARE rate savings; improvements to tenant services such as day care or recreational facilities for tenants; reduced rents or reduced rent increases from offsets by the CARE rate. Other benefits may be considered by the Company as qualifying provided the Applicant can adequately demonstrate the savings will or have been used for the direct benefit of the occupants.

Items not considered direct benefits for current occupants include: physical improvements to property that do not directly benefit occupants, such as remodeling to add office space; or development of new privately-owned employee housing.

- f. Customers who wrongfully declare eligibility or fail to demonstrate the CARE rate savings directly benefited the privately-owned employee housing occupants may be rebilled for the period of ineligibility under their otherwise applicable rate schedule.

5. AGRICULTURAL EMPLOYEE HOUSING OPERATED BY NONPROFITS

Agricultural employee housing, as defined by subdivision (b) of Section 1140.4 of the California Labor Code, operated by nonprofit organizations may be determined by the Company to be eligible for service under this schedule subject to the following conditions.

- a. Applicant shall be the customer of record. Applicant shall be required to provide proof of its nonprofit status. Acceptable proofs include: unrevoked letter determination or ruling of tax-exempt, nonprofit corporation status under Internal Revenue Service Code Section 501 (c)(3) or similar tax-exempt certification from the California Franchise Tax Board. Additionally, Applicant shall provide a copy of a letter from the Assessor in the County where the agricultural employee housing is located indicating exemption of the housing from local property taxes, pursuant to subdivision (g) of Section 214 of the California Revenue and Taxation Code.
- b. To be eligible for service under this schedule, the Applicant shall be responsible for determining that all households residing in the agricultural employee housing qualify for the CARE (California Alternate Rates for Energy) Residential Electric Service under the annual total household income guidelines and criteria as set forth in

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SCHEDULE NO. EXPCARE
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(Continued)

SPECIAL CONDITIONS (Continued)

5. AGRICULTURAL EMPLOYEE HOUSING OPERATED BY NONPROFITS (Continued)

Schedule No. "CARE" of this California Electric Tariff. The Applicant shall make a certification to that effect under the penalty of perjury on the CARE application. Employees or staff of the nonprofit organization operating the agricultural employee housing who reside at the facility can be excluded for purposes of qualifying the facility for this CARE rate.

An approved "Application for California Alternate Rates for Energy (CARE) Program for Qualified Agricultural Employee Housing Facilities" is required for service under this schedule. The Company shall be permitted to verify the eligibility of the facility and its tenants.

- c. The Applicant must reapply and reaffirm their eligibility for service under this schedule annually.
- d. For individually-metered dwelling units for agricultural employee housing operated by nonprofit organizations, 100% of the usage must be for residential uses in order to qualify for this CARE rate. If the agricultural employee housing is served by a master meter, then not less than 70% of the usage must be for residential uses in order to qualify. Electric usage for offices maintenance shops or agricultural uses shall not be considered residential use. Only meters that are served under a residential or commercial rate schedule can qualify for this CARE rate.
- e. Applicants must indicate on each annual application how the discount from the CARE rate will be used to directly benefit the occupants of the agricultural employee housing facility. Applicants shall make a certification to that effect under the penalty of perjury on the CARE application. At each annual recertification, Applicant shall be required to certify how the discount directly benefited the occupants of the agricultural employee housing facility.

The Applicant will be required to demonstrate where the savings from the CARE rate will or have been reallocated and that the reallocation benefits the occupants directly. The Applicant must maintain accounting entries and retain supporting documentation in order to allow the Company to verify the benefits conferred

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SCHEDULE NO. EXPCARE
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AND NONPROFIT GROUP LIVING FACILITIES

(Continued)

SPECIAL CONDITIONS (Continued)

5. AGRICULTURAL EMPLOYEE HOUSING OPERATED BY NONPROFITS (Continued)

Supporting documentation includes, but is not limited to: dated receipts identifying items purchased; stated purposes of such purchase, and letters or memorandum to occupants indicating the benefit provided. Examples of benefits that would qualify, provided appropriate records are maintained, include: reduced energy charges to tenants from the CARE rate savings; improvements to tenant services such as day care or recreational facilities for tenants; reduced rents or reduced rent increases from offsets by the CARE rate. Other benefits may be considered by the Company as qualifying provided the Applicant can adequately demonstrate the savings will or have been used for the direct benefit of the occupants.

Items not considered direct benefits for current occupants include: physical improvements to property that do not directly benefit occupants, such as remodeling to add office space; or development of new agricultural employee housing.

- f. Customers who wrongfully declare eligibility or fail to demonstrate the CARE rate savings directly benefited the agricultural employee housing occupants may be rebilled for the period of ineligibility under their otherwise applicable rate schedule.

6. ALL APPLICANTS

- a. Eligible customers shall be billed on this schedule commencing with the next regularly scheduled billing period after receipt and approval of application by the Company.
- b. Eligibility and certification information provided by the customer on the application form may be subject to verification by the Company. Refusal or failure of a customer to provide documentation of eligibility acceptable to the Company, upon request of the Company, shall result in removal from this schedule.
- c. Customers who wrongfully declare eligibility or fail to notify the Company when they no longer meet the eligibility requirements may be rebilled for the period of ineligibility under their otherwise applicable rate schedule.
- d. It is the responsibility of the customer to notify the Company within 30 days of any changes in the customer's eligibility status.

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ADVICE LETTER SUMMARY

ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Liberty Utilities (CalPeco Electric) LLC (U-933 E)

Utility type:

☒ ELC ☐ GAS ☐ WATER
☐ PLC ☐ HEAT

Contact Person: Elly D'Oherty

Phone #: 530-807-8987

E-mail: Elly.Doherty@libertyutilities.com

E-mail Disposition Notice to: AnnMarie.Sanchez@libertyutilities.com

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas WATER = Water
PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 266-E

Tier Designation: 1

Subject of AL: CARE-ESA Income Guidelines

Keywords (choose from CPUC listing): CARE

AL Type: ☐ Monthly ☐ Quarterly ☒ Annual ☐ One-Time ☐ Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: D.12-08-044

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: N/A

Summarize differences between the AL and the prior withdrawn or rejected AL: N/A

Confidential treatment requested? ☐ Yes ☒ No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? ☐ Yes ☒ No

Requested effective date: 5/1/25

No. of tariff sheets: 11

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: Schedule No. CARE, Schedule No. EXPCARE

Service affected and changes proposed¹: N/A

Pending advice letters that revise the same tariff sheets: N/A

¹Discuss in AL if more space is needed.

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division
Attention: Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102
Email: EDTariffUnit@cpuc.ca.gov

Name: Elly D'Oherty
Title: Manager, Rates and Regulatory Affairs
Utility Name: Liberty Utilities (CalPeco Electric) LLC
Address: 9750 Washburn Road
City: Downey State: California
Telephone (xxx) xxx-xxxx: 530-807-8987
Facsimile (xxx) xxx-xxxx:
Email: Elly.Odoherty@libertyutilities.com

Name: AnnMarie Sanchez
Title: Coordinator
Utility Name: Liberty Utilities (California)
Address: 9750 Washburn Road
City: Downey State: California
Telephone (xxx) xxx-xxxx: 562-805-2052
Facsimile (xxx) xxx-xxxx:
Email: AnnMarie.Sanchez@libertyutilities.com

Clear Form

ENERGY Advice Letter Keywords

Affiliate	Direct Access	Preliminary Statement
Agreements	Disconnect Service	Procurement
Agriculture	ECAC / Energy Cost Adjustment	Qualifying Facility
Avoided Cost	EOR / Enhanced Oil Recovery	Rebates
Balancing Account	Energy Charge	Refunds
Baseline	Energy Efficiency	Reliability
Bilingual	Establish Service	Re-MAT/Bio-MAT
Billings	Expand Service Area	Revenue Allocation
Bioenergy	Forms	Rule 21
Brokerage Fees	Franchise Fee / User Tax	Rules
CARE	G.O. 131-D	Section 851
CPUC Reimbursement Fee	GRC / General Rate Case	Self Generation
Capacity	Hazardous Waste	Service Area Map
Cogeneration	Increase Rates	Service Outage
Compliance	Interruptible Service	Solar
Conditions of Service	Interutility Transportation	Standby Service
Connection	LIEE / Low-Income Energy Efficiency	Storage
Conservation	LIRA / Low-Income Ratepayer Assistance	Street Lights
Consolidate Tariffs	Late Payment Charge	Surcharges
Contracts	Line Extensions	Tariffs
Core	Memorandum Account	Taxes
Credit	Metered Energy Efficiency	Text Changes
Curtailable Service	Metering	Transformer
Customer Charge	Mobile Home Parks	Transition Cost
Customer Owned Generation	Name Change	Transmission Lines
Decrease Rates	Non-Core	Transportation Electrification
Demand Charge	Non-firm Service Contracts	Transportation Rates
Demand Side Fund	Nuclear	Undergrounding
Demand Side Management	Oil Pipelines	Voltage Discount
Demand Side Response	PBR / Performance Based Ratemaking	Wind Power
Deposits	Portfolio	Withdrawal of Service
Depreciation	Power Lines	